

PRESS RELEASE

## **Collins Stewart Wealth Management wins Best Discretionary Adviser award**

**Jersey, Dublin, Geneva, Guernsey, Isle of Man and London** – 18 March 2009: Collins Stewart Wealth Management has won another wealth management industry award, being voted Best Discretionary Adviser at the Money Marketing Financial Services Awards. This success constitutes the eighth industry award for Collins Stewart Wealth Management in recent months (\*).

The Best Discretionary Adviser award was judged by a panel of senior industry figures and based on written submissions and panel interviews. Collins Stewart Wealth Management, shortlisted against, among others, Bestinvest and Hargreaves Lansdown, was recognised for the quality of its business model, commitment to the delivery of advice, coping with regulatory changes and overall professionalism.

The 19th annual Money Marketing Financial Services Awards is now established as one of the primary events in the financial services calendar. The awards ceremony was attended by over 1,500 guests from across the industry and hosted by Conservative Shadow Foreign Secretary William Hague at London's Grosvenor House.

Neil Darke, Head of Collins Stewart Wealth Management said;

"We are delighted to receive the award for Best Discretionary Adviser. To be recognised by a panel of leading figures in the wealth management industry is a tremendous achievement for the firm and recognises the hard work and talent of all our people. Despite the appalling market conditions, we continue to strive to deliver excellence to our clients and make Collins Stewart Wealth Management a leading wealth management business."

\* Some recent awards for CSWM:

### **2009 Money Marketing Awards**

- Best Discretionary Adviser

### **2008 Financial Times/ Investors Chronicle Investment Awards**

- Best Advisory Stockbroker (Gold)
- Best Stockbroker for International Shares (Gold)
- Best Stockbroker for Customer Service (Silver)
- Best Customer Communications (Silver)

### **2008 Daily Telegraph Wealth Management Awards**

- Best Marketing Materials
- Best Discretionary Adviser (runner-up)

### **2008 Shares Magazine Awards**

- Best Advisory Stockbroker

– Ends –

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## **Notes to Editors**

**Collins Stewart Wealth Management (“CSWM”)** is a leading portfolio manager and stockbroker with an absolute focus on preserving and growing wealth through excellence, every day. CSWM manages and administers £4.9bn<sup>1</sup> of assets through its offices in London, Guernsey, Jersey, Isle of Man and Geneva. More information at [www.collinsstewartwealth.com](http://www.collinsstewartwealth.com)

**Collins Stewart plc** is a leading independent financial advisory group listed on the London Stock Exchange. Collins Stewart plc employs 700 staff in 10 international locations and is organised around four operational divisions: Advisory, Corporate Broking, Securities and Wealth Management, all served by its unique research tool, Quest™. More information at [www.collinsstewart.com](http://www.collinsstewart.com)

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<sup>1</sup> as at 31/12/08